2019 / Case Study Food Processing and Distribution Company

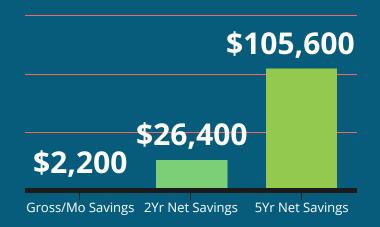


A family owned California based food processing and distribution company retained Util Auditors to review utility invoices, beginning with energy and water/sewer. While they were not presently being over-billed for their water/sewer, we did suspect potential errors within other services we were not contracted to audit, at that time. The Client decided to move forward and have Util Auditors review their Merchant Processing statements and Workers Compensation Policy Premium. This case study will outline the cost savings realized from the audits performed by Util Auditors. The process was simple, requiring very little paperwork from the client. Everything was done remotely without disruption to their business.

Audits and Results.

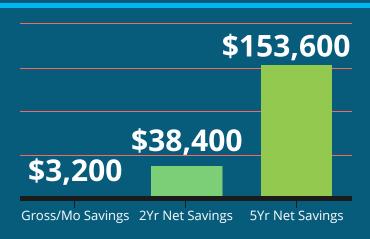
Electricity Savings

Util Auditors analyzed 12 months of Kw consumption data obtained from the municipal utility provider. We determined that the account would benefit from being on the a more appropriate rate tariff based on historical usage.



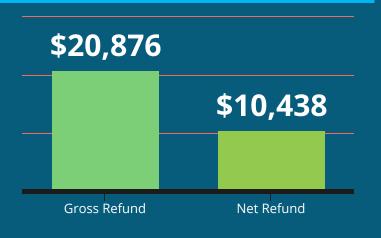
Credit Card Fee Savings

Util Auditors analyzed the client's merchant processing statements and was able to achieve significant savings based on modifying the way the client performed specific transactions.



Workers Comp. Policy Savings

Util Auditors thoroughly reviewed all of the clients workers compensation policy documents and utilized specific company operational data and standard industry data to determine Premium Savings in a Experience Modifier correction.



Overall Savings, Summarized.

Util Auditors performed an audit of the Water/Sewer billing, Energy accounts, and Workers Compensation Policy Premium for this client..

After receiving an initial data set comprised of invoices, and site-specific use information, we communicated with the municipal provider(s) and Insurance carriers to obtain historical usage data and policy details.

- An analysis was performed to identify whether each account was on the most appropriate tariff schedule.
- All applicable aspects of the taxation of electricity were investigated.
- Industry-specific, and use-specific programs were investigated such as those rates available specifically for customers with like type operations and usage levels.
- Specific company operational data and standard industry data was used to determine Experience Modifier errors.

"While we were not presently being over-billed for our water/sewer, they did identify a more beneficial tariff option for one of our largest facilities savings us in excess of 5 figures annually". - Controller, Food Processing and Distribution Company

Savings Snapshot.

